



Pension

# MAKE AN INVESTMENT CHOICE

Use this form to choose the investment options your pension is invested in and / or your pension payments are paid from.

**Before you start...** Fill this form out in **BLOCK** letters using a black or blue pen. Write 'X' to mark boxes.

If you make a mistake while completing this form, simply cross it out and initial to verify your change. Your application will be invalid if you use liquid paper or don't sign the form.

## 1. Your personal details

Mr Ms Mrs Miss Dr Other

Male Female

Member number

Given names

Surname

Date of birth (DD-MM-YYYY)

-   -

Residential address

Suburb

State

Postcode

Postal address. If the same as your residential address, mark 'X' in this box

Suburb

State

Postcode

Mobile phone

Home phone

Preferred email

Other email

**Turn over to finish filling out this form...**



## 2. Which investment options do you want to invest your pension in?

- Your investment choice can be any combination of investment options, but must add up to 100%.
- Write whole numbers only.

Lifecycle Investment Strategy	
Lifecycle Investment Strategy (only for pre-retirement pensions)	%
Pre-mixed investment options	
High Growth	%
Growth	%
Balanced	%
Moderate	%
Indexed Defensive	%
Defensive	%
Secure	%
Asset class investment options	
Australian Shares	%
International Shares	%
Property	%
Bonds	%
Cash	%
<b>TOTAL</b>	<b>100%</b>

## 3. Choose the investment options you want your pension payments paid from

- Don't fill out this section if your pension is invested in only one investment option. If your pension is invested in more than one investment option, you can choose which of these investment options your pension is paid from.
- If you don't make a choice or there are insufficient funds in your chosen investment options, your pension payments will be deducted pro-rata from your remaining investment options.
- Your investment choice can be any combination of investment options but must add up to 100%.
- Write whole numbers only.

Lifecycle Investment Strategy	
Lifecycle Investment Strategy (only for pre-retirement pensions)	%
Pre-mixed investment options	
High Growth	%
Growth	%
Balanced	%
Moderate	%
Indexed Defensive	%
Defensive	%
Secure	%
Asset class investment options	
Australian Shares	%
International Shares	%
Property	%
Bonds	%
Cash	%
<b>TOTAL</b>	<b>100%</b>

## 4. Your declaration

- I declare I've read the Pension Product Disclosure Statement at [mine.com.au/pension-pds](http://mine.com.au/pension-pds) and understand the rules that apply to making an investment choice.
- I understand this investment choice will be calculated using the unit price of the next business day after Mine Super receives this completed form. To find out more about how we calculate your account balance go to [mine.com.au/unit-pricing](http://mine.com.au/unit-pricing) or view your balance via your online account at [mine.com.au/login](http://mine.com.au/login)

Your signature

Date (DD-MM-YYYY)



**When complete return this form to us by:**

**Post** Mine Super  
Locked Bag 2020 Newcastle NSW 2300  
**Email** [help@mine.com.au](mailto:help@mine.com.au)